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## DynamicZip Sales Tax Software

### Product Description

**DynamicZip** Sales Tax Software creates and maintains your tax setup records for USA and Canadian sales and use taxes. DynamicZip also provides automatic entry of city and state based on the ZIP Code, automatic selection of the tax schedule ID based on the ship-to address, as well as a multitude of utilities to facilitate the management of sales and use taxes for Microsoft Dynamics™ GP. DynamicZip also provides a variety of detail and summary tax reports extracted from the transaction history retained in Microsoft Dynamics™ GP Receivables, Payables, RM Invoicing, and Sales Order Processing modules.

### DynamicZip is available in the following configurations:

- **DynamicZip** our full module that allows for the import of the ZIPsales Database from CCH, and includes:
  - Purchase Tax Accrual & Reporting Module
  - Zip Addressing Module
- **DynamicZip** with the ZIP+4 Option (SQL only, requires ZIPsales Database and ZIPsales ZIP+4) - Zip+4 is an add-on module to DynamicZip that allows the user to positively identify the ship to county when a particular ZIP Code crosses county lines, and includes:
  - Purchase Tax Accrual & Reporting Module
  - Zip Addressing Module
- Purchase Tax Accrual & Reporting - This module is for use/purchase tax but does not include the database import or Zip Addressing functionality of the full module.
- Zip Addressing - This module returns the city, state, and country when the user enters the customer's ZIP Code.

### Target Customer Profile

Businesses that use Microsoft Dynamics™ GP and need assistance with the tracking and reporting of sales tax and/or purchases/use tax can benefit greatly from DynamicZip.

### Other Products Required to Implement **DynamicZip**

Besides Microsoft Dynamics GP, the ZIPsales™ Database (purchased separately from CCH) is required as the source of sales and use tax setup data. [DynamicZip](#) Sales Tax Software imports the ZIPsales Database into Microsoft Dynamics GP; this import process creates and/or updates the Microsoft Dynamics GP tax details and schedules.

## DynamicZip Features

[DynamicZip](#) is an affordable solution to multi-state sales tax compliance and is written in Dexterity to provide seamless integration with Microsoft Dynamics GP.

### Microsoft Dynamics GP Tax Details & Tax Schedules

	<a href="#">DynamicZip</a> ZIPsales import creates and maintains the Microsoft Dynamics GP tax details and schedules.
	Tax calculations are performed by the Microsoft Dynamics GP tax engine.
	Reports are generated from data contained in Microsoft Dynamics GP - not an external program.
	Automatic creation and maintenance of Microsoft Dynamics GP sales tax details and schedules.
	Handles overrides, splits, maximums, and other rate exceptions.
	Track state, county, city, and local taxes separately.
	Set sales tax posting accounts by State, Administrator or range of tax details.
	Categories of items may be designated as taxable in some states and non-taxable in others.
	Use tax rates can be substituted for sales tax rates on a state-by-state basis.
	Default taxable and exempt schedules can be manually created and designated for automatic selection on a state-by-state basis. (This feature provides a simple way to accommodate states not imported from the ZIPsales™ Database.)

### Purchase Tax Accrual

	Calculate and accrue use tax on purchases, even if not billed by the vendor.
	Taxes billed by the vendor will offset the use tax accrual.
	Enabled in Microsoft Dynamics GP Payables Transaction Entry, Receiving Transaction Entry and Purchasing Invoice Entry.

### Easy Tax Schedule Assignment

	Automatic assignment of tax schedules to existing customer base.
	Automatic selection of appropriate tax schedule for customers and orders based on the ship-to address.

## Zip Addressing

	Enter addresses more quickly and accurately.
	Enter the ZIP Code and the Zip Addressing feature will fill in the city and state fields automatically.
	Multiple import sources supported for the creation and maintenance of the Zip Addressing table.
	The Zip Addressing feature is enabled in the following Microsoft Dynamics GP windows: Customer Maintenance Customer Address Maintenance Invoice Ship To Address Entry Sales Ship To Address Entry Sales Prospect Maintenance Vendor Maintenance Vendor Address Maintenance Purchasing Ship To Address Entry IV Site Maintenance

## Advanced Tax Reporting

	Reports are extracted from Microsoft Dynamics GP transaction history.
	A single report can include transactions from multiple modules such as SOP and RM.
	Sales tax reports can be generated on the cash or accrual basis.
	Summary and detailed reports are available.
	Special tax reports included in <a href="#">DynamicZip</a> Report Wizard to ease the completion of state sales tax returns.
	A multitude of range restrictions are available including: City, State, County, Authority, Customer ID, Document Date, Document Number, Tax Detail ID, Tax Schedule ID, and many others.

## Tax by Item Category

This feature allows you to create categories such as freight, services, etc. and specify in which states they are taxable. Your Dynamics GP items can be included in the appropriate category to manage their taxability by state.

This feature is enabled in the Dynamics GP Sales Transaction Entry window.

## **ZIP+4 Option**

This optional feature provides integration with the ZIP+4 file available from CCH. It provides positive, automatic identification of counties for all addresses that include the ZIP Code plus 4 extensions. (This feature does NOT automatically calculate the correct ZIP+4 for your address record.)

## **Auto-correct City Spelling**

This feature, if enabled, acts as an auto-correct function for city names based on the ZIP Code selected.

## **Current Sales Tax Data**

The ZIPsales™ Database is available on a subscription basis from CCH. [DynamicZip](#) should be used with each issue of the ZIPsales™ Database to update the details and schedules in Microsoft Dynamics GP. No modifications are required in Microsoft Dynamics GP.

	Support for all 50 states, US Territories, and Canada. Maintain 10,000+ tax rates imposed by more than 8,300 jurisdictions.
	Be on top of hundreds of changes on a monthly basis.
	Free up precious resources by reducing your tax compliance burden.