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Tax By Item Class Nontaxable with ATC

An issue has been identified in DynamicZip builds 70 and 71 if you are using Advanced Tax Calculation in conjunction with Tax by Item Class that occurs in SOP when the following conditions are met:

1. Tax by Item Class is selected in the DynamicZip Setup window.
2. Use Advanced Tax Calc is selected in the DynamicZip Setup window.
3. ZIP Code Exempt Schedules have been created for the current Tax Location.
4. The customer's Taxable Status is Default or Taxable.
5. A line-item is added to the order with a Tax Option of Nontaxable.
6. One or more additional line-items are added to the order with a Tax Option of Base on Customer following the Nontaxable one added above.

In the above situation, the Base on Customer items should be taxed because of the customer's Taxable Status. However, our enhanced tax by item class feature brought in an exempt schedule for the Nontaxable line-item. Microsoft Dynamics GP then carries that exempt schedule down to any subsequently entered line-items. This results in tax not being calculated and added to the order for these subsequently entered Base on Customer items.

To determine if you are using Advanced Tax Calculation first check to see if Use Advanced Tax Calc is selected in the DynamicZip Setup window, if it isn't selected this issue will not effect you.

If Use Advanced Tax Calc is selected in the DynamicZip Setup window, open the Tax by Item Class Setup window and click the Print icon to print the report. If none of the item classes show Taxable, clear the Use Advanced Tax Calc checkbox in the DynamicZip Setup window then this issue will not effect you.

If you need to use Advanced Tax Calculation in conjunction with DynamicZip Tax by Item Class, then you need to manually verify that each line item is taxed properly.

We will be releasing a fix for this as soon as possible, as a subscriber to our DynamicZip newsletter you will receive email notification when the fix is available. If you need assistance or more information, please contact support@kampdata.com.

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Kamp-Data, Inc. • 8970 W Tropicana Ave Suite 4 • Las Vegas NV 89147 • Phone 702-948-6554 • Fax 702-948-6558

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